

Market Town Benchmarking

Melton Mowbray

Town Centre Performance

Report 2012

Year on Year Comparison

Comparison / Convenience

	Melton Mowbray 2008	Melton Mowbray 2009	Melton Mowbray 2010	Melton Mowbray 2011	Melton Mowbray 2012
Comparison	53%	55%	66%	80%	81%
Convenience	47%	45%	34%	20%	19%

Use Classes

	Melton Mowbray 2008 %	Melton Mowbray 2009 %	Melton Mowbray 2010 %	Melton Mowbray 2011 %	Melton Mowbray 2012 %
A1	47	47	49	50	50
A2	14	14	14	15	15
A3	18	18	18	9	8
A4	0	0	0	4	4
A5	0	0	0	3	3
B1	1	1	1	1	1
B2	11	11	10	9	10
B8	0	0	0	0	0
C1	0	0	0	0	0
C2	0	0	0	0	0
C3	0	0	0	0	0
D1	4	4	4	5	5
D2	2	2	2	2	2
SG	3	3	2	2	2

Key attractors / multiple trader representation

	Melton Mowbray 2008	Melton Mowbray 2009	Melton Mowbray 2010	Melton Mowbray 2011	Melton Mowbray 2012
Independent	73%	72%	72%	70%	68%
Key Attractor	2%	2%	2%	6%	6%
Multiple	19%	20%	20%	22%	22%
Regional	5%	6%	6%	2%	4%

Number of vacant units

	Melton Mowbray 2008	Melton Mowbray 2009	Melton Mowbray 2010	Melton Mowbray 2011	Melton Mowbray 2012
Occupied	94%	96%	97%	95%	92.3%
Vacant	6%	4%	3%	5%	7.7%

Number of markets / traders

	Melton Mowbray 2008	Melton Mowbray 2009	Melton Mowbray 2010	Melton Mowbray 2011	Melton Mowbray 2012
Markets	3	3	3	3	3
Traders	87	87	129	135	139

Zone Retail Rents & KPI 7: Prime retail property yields

	Melton Mowbray 2008	Melton Mowbray 2009	Melton Mowbray 2010	Melton Mowbray 2011	Melton Mowbray 2012
Rental £/sq ft	50	50	40	40	40
Yield %	7	8	7	7	7

Footfall Counts

	Melton Mowbray 2008	Melton Mowbray 2009	Melton Mowbray 2010	Melton Mowbray 2011	Melton Mowbray 2012
Busy (Tuesday)	286	261	273	670	342
Quiet (Thursday)	119	159	138	156	170

Car Parking Availability and Usage

	Melton Mowbray 2008	Melton Mowbray 2009	Melton Mowbray 2010	Melton Mowbray 2011	Melton Mowbray 2012
Short Stay	1105 (54%)	1045 (56%)	1045 (56%)	992 (58%)	1088 (91%)
Long Stay	698 (34%)	698 (37%)	698 (37%)	637 (37%)	477 (98%)
On Street	242 (12%)	129 (7%)	129 (7%)	90 (5%)	86 (85%)

	Melton Mowbray 2008	Melton Mowbray 2009	Melton Mowbray 2010	Melton Mowbray 2011	Melton Mowbray 2012
Avg Occupancy - busiest time	80%	89%	87%	86%	92.75%
Avg Occupancy - quietest time	56%	52%	47%	57%	67%
Illegal Parking - Quiet time	0	0	1	0	0
Illegal Parking - Busy time	5	63	30	9	10

Business Confidence Survey

	Melton 2008 %	Melton 2009 %	Melton 2010 %	Melton 2011 %	Melton 2012 %
What is the nature of your business?					
Retail	50%	43%	55%	54%	43%
Tourism/ Hospitality	12%	11%	9%	10%	12%
Public/ Service	12%	14%	8%	12%	12%
Commercial or professional services	17%	32%	16%	24%	10%
Other	10%	0%	12%	0%	23%
Do you own or rent your business premises?					
Own	29%	22%	24%	22%	22%
Rent	71%	78%	76%	78%	78%
What type of business do you operate?					
Independent	71%	70%	61%	79%	68%
Part of a small independent chain	17%	9%	12%	8%	4%
Part of a larger national organisation	12%	20%	22%	13%	28%
Other			4%	0%	0%
How long has your business been in the town?					
less than one year	4%	14%	6%	8%	4%
one to five years	48%	23%	20%	16%	19%
five to ten years	12%	16%	16%	18%	10%
more than ten years	37%	50%	57%	58%	67%

Has your turnover this year...., (compared with the previous year)					
stayed the same	38%	27%	14%	24%	43%
increased	40%	30%	56%	54%	16%
decreased	21%	43%	30%	22%	41%
Has your profit this year...., (compared with the previous year)					
stayed the same	37%	45%	18%	44%	31%
increased	37%	27%	45%	32%	17%
decreased	27%	29%	37%	24%	52%
Have your staff numbers this year...., (compared with the previous year)					
Stayed the same	67%	83%	73%	73%	70%
Increased moderately	23%	10%	23%	25%	22%
Increased significantly	0%	0%	0%	0%	2%
Decreased	10%	7%	4%	2%	6%
What is your expectation of turnover in the next twelve months?	Melton 2008 %	Melton 2009 %	Melton 2010 %	Melton 2011 %	Melton 2012 %
stay the same	35%	27%	26%	44%	38%
increase moderately	44%	45%	59%	44%	34%
Increase significantly	6%	0%	7%	0%	4%
decrease	15%	27%	8%	12%	24%

KPI 11: Visitors Survey

	Melton 2010 %	Melton 2011 %	Melton 2012 %
1. Personal Information			
Male	44%	33%	34%
Female	56%	67%	66%
16 – 25	5%	13%	3%
26 – 35	0%	30%	9%
36 – 45	5%	27%	16%
46 – 55	13%	13%	21%
56 – 65	45%	13%	23%
Over 65	33%	3%	28%

2. What is the main purpose of your visit to the town centre today?			
Work	14%	50%	15%
Convenience Shopping - e.g. food	25%	13%	73%
Comparison Shopping - e.g. clothes	13%	10%	46%
Access services - e.g. Bank, Library	34%	17%	34%
Leisure - e.g. eat, drink, go to the gym	11%	10%	58%
Other	3%	0%	0%
3. How often do you visit the town centre?			
Daily	29%	47%	25%
More than once a week	57%	40%	54%
Weekly	12%	10%	18%
Fortnightly	2%	0%	10%
More than once a Month	0%	0%	0%
Once a month or less	0%	3%	8%
First Visit	0%	0%	2%
4. How did you travel into the town centre today?			
On Foot	31%	33%	45%
Bicycle	0%	3%	4%
Motorbike	0%	0%	1%
Car	62%	60%	80%
Bus	7%	3%	22%
Train	0%	0%	1%
Other	0%	0%	1%
5. How do you rate the physical appearance of the town centre?			
Very Good	10%	17%	3%
Good/Average	43%	77%	73%
Poor	33%	7%	18%
Very Poor	14%	0%	6%

6. How do you rate the cleanliness of the town centre?			
Very Good	2%	20%	4%
Good/Average	45%	69%	82%
Poor	45%	20%	11%
Very Poor	7%	3%	3%
7. How do you rate the variety of shops in the town centre?			
Very Good	2%	0%	2%
Good/Average	29%	53%	40%
Poor	48%	47%	35%
Very Poor	21%	0%	22%
8. How do you rate the leisure and cultural activities in the town centre?			
Very Good	5%	3%	2%
Good /Average	32%	40%	62%
Poor	46%	53%	25%
Very Poor	17%	3%	8%
9. What are the best aspects of the town centre?			
(Multiselect)			
Physical appearance	14%	37%	20%
Shopping	24%	13%	14%
Restaurants	17%	20%	46%
Access to Services - e.g. banks, Post Office, Library	60%	43%	16%
Leisure facilities	12%	0%	5%
Cultural activities	7%	7%	7%
Pubs/Bars/Nightclubs	10%	20%	15%
Transport links	17%	3%	19%
Ease of walking around the town centre	36%	77%	50%

Convenience - e.g. near where you live	48%	70%	50%
Safety	17%	27%	18%
Other	12%	3%	0%
10. How long do you intend to stay on this visit to the town centre?			
Less than an hour	2%	23%	25%
1 - 2 hours	43%	40%	50%
2 - 4 hours	20%	10%	18%
4 - 6 hours	5%	3%	2%
All day	10%	23%	2%
Other	3%	0%	0%

KPI 12: Shoppers Origin Survey

	Melton Mowbray 2008	Melton Mowbray 2009	Melton Mowbray 2010	Melton Mowbray 2011	Melton Mowbray 2012
Locals	56%	54%	28%	46%	42%
Tourists	9%	8%	30%	19%	16%
Visitors	35%	38%	42%	35%	42%